

Beneficiary Designation/ Change Form

PLEASE TYPE or PRINT CLEARLY. (The entire form, properly completed, signed and dated by the Insured, must be submitted or the changes cannot be processed.)						
EMPLOYER/PLANHOLDER NAME: Archdiocese of San Antonio					GROUP NUMBER 00560992	
EMPLOYEE NAME (LAST, FIRST, M.)					SOCIAL SECURITY#	
EMPLOYEE HOME ADDRESS (STREET, CITY, STATE, ZIP)						
Please indicate the coverage to which the beneficiary(ies) apply: Basic Life Basic AD&D						
I AUTHORIZE Guardian or my employer to record and consider the individuals/instructions that I have named on this form as beneficiaries for benefits under the applicable employee benefits plan. (PLEASE COMPLETE THE APPROPRIATE SECTIONS ONLY.)						
BENEFICIARY INFORMATION: (Complete to designate a beneficiary or change the beneficiary designation); Include full proper name, relationship and social security number of proposed beneficiary(s) - i.e. Mary A. Doe, and relationship - i.e. husband, wife, friend, son, daughter.						
Primary: 1) Name		Relationship	%	Social Security # Date of Birth		Date of Birth
Address		Phone#	Email	Email		
2) Name		Relationship	%	Social Security # Date of Birth		
Address		Phone#	Email			
Contingent: 1) Name	•		%	Social Security # Date of Birth		Date of Birth
Address		Phone#	Email	Email		
2) Name		Relationship	%	Social Security # Date of Birth		
Address	Phone#	Email				
If more than one primary and/or contingent Beneficiary is designated and no percentage has been designated, settlement will be made in equal shares to such of the designated beneficiaries as survive the Insured, unless otherwise provided herein. If no designated beneficiary survives the Insured, settlement will be made to the estate of the Insured, unless otherwise provided in the Group Plan.						
SIGNATURE OF INSURED	SIGNATURE OF WIT	NESS (SOMEONE OTHER THAN	BENEFICIAR	BENEFICIARY) DATE		
Community Property State Consent for Residents of Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Texas, Washington, or Wisconsin. If you are married and live in a community property state your spouse may have a legal claim for a portion of the life insurance benefit under state law. If you name someone other than your spouse as beneficiary, you may have your spouse sign below to waive his or her rights to any community property interest in the benefit. As the insured Employee's spouse, I am aware that my spouse, the Employee named above, has designated someone other than me to be the beneficiary of group life insurance under the above policy. I hereby consent to such designation and waive any rights I may have to the proceeds of such life insurance under applicable community property laws. I understand that this consent and waiver supersedes any prior spousal consent or waiver under this plan.						
Signature of Employee's Spouse						
ALL SIGNATURES MUST BE IN INK CHANGE IN BENEFICIARY'S NAME (Complete only if the name has been legally changed.)						
FROM (WAS)	TO (NOW IS)	een regaily changed.)	SOCIAL SE	CURITY#	DATE	
CHANGE IN INSURED'S NAME (Complete only if the name has been legally changed.)						
FROM (WAS)	TO (NOW IS)		SOCIAL SECURITY # DATE			
SIGNATURE OF INSURED					DATE	
ANY CHANGES IN DEPENDENT STATUS AND/OR NAME OF INSURED SHOULD BE REPORTED TO THE GROUP FIELD SUPPORT DEPARTMENT ON THE APPROPRIATE FORM						
THIS SECTION TO BE COMPLETED BY GUARDIAN/or THE PLANHOLDER ONLY.						
This is to certify that the following changes have been recorded in connection with the insurance for the above named insured. The BENEFICIARY has been changed The NAME of the BENEFICIARY has been changed New Employee						
ecorded by Date						